



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were generally unchanged when compared to previous week. Trade sentiment was steady to fully steady in the East, steady elsewhere. Retail demand was light to moderate. Food service was fair to good, best into fast food channels. Supplies of all sizes were usually sufficient to well cleared for trade needs. Hampered processing schedules and transportation problems were prevalent in the Northeast due to severe rain and flooding over the weekend. In the parts structure, trading was fair to good entering the week. Breast items were adequate to tight, closest for tenders and boneless skinless. Dark meat was balanced and moving satisfactorily, and wings were mixed, but readily available. In production areas, live supplies were moderate at mostly desirable weights.

**Final Report** of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 26-JUN-2006 (cents per lb)

US GRADE A		COMPOSITE			
AREAS	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Boston/New England	TFEWR		:	61.16	27
Chicago	57.00-60.00	58.35	36 :	58.78	66
Ohio Cities	TFEWR		:	59.13	20
Denver	75.50	75.30	14 :	76.09	16
Detroit	57.00-61.00	59.92	13 :	60.72	52
Los Angeles	76.00	74.97	58 :	69.15	147
New York	58.00-61.00	60.32	22 :	61.79	68
Philadelphia	57.50-59.00	58.50	11 :	59.42	25
Pittsburgh	57.00-60.00	59.27	11 :	64.84	57
St. Louis	58.00-58.25	57.72	20 :	59.47	33
San Francisco	76.50	75.81	32 :	73.83	81

### Composite Weighted Average

Loads	06/26/06	Change Last Wk	06/19/06	06/27/05
592	64.27	-.36	64.63	71.76

**WOG BROILERS** (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	63.00-64.00	63.49	33
Central	54.00-66.00	59.66	68
Western	60.00-68.00	66.41	41
<b>Southeast Area FOB Dock Equivalent</b>			
Mississippi	68.00-70.00	68.59	90

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,125	57.00-73.00	68.27

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	150.00	1,454
BREASTS - B/S	140.50	5,992
BREASTS - WHOLE	72.00	1,522
THIGH MEAT - B/S	85.50	1,174
LEG QUARTERS	35.00	9,426
WINGS	78.00	3,027

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**NORTHEAST REGION BROILER/FRYER** Trucklot buying activity on ready-to-cook whole broiler/fryers was noted as light to moderate as dealers assess market conditions following a weekend of heavy rains that hampered parts of the Northeast. Offerings were generally adequate to well cleared. Movement through retail and distributive channels was moderate. The market tone was steady to fully steady. In the parts complex, boneless skinless breasts were closely cleared; bone-in breast were at least sufficient. Most leg cuts were clearing satisfactorily. Wings were adequate for current needs.

**SOUTHERN REGION BROILER/FRYERS** Trade sentiment was generally steady. Demand following the weekend was fair to moderate with mixed trading. Supplies of all sizes were usually sufficient with smaller sizes in the better balance. In the parts structure, interest was fair to moderate. Breast items were adequate to well cleared with boneless skinless and tenders often tight. Dark meat was sufficient to barely adequate, and wings were mixed but available. In production areas, live supplies were moderate at mostly desirable weights.

**WESTERN REGION BROILER/FRYERS** Final majority prices were unchanged. The market tone was steady. Trading reported for this week's delivery at mainly unchanged prices on regular commitments, mixed on new negotiations. Offerings of WOGs weighting less than 3 pounds in close balance with immediate needs, generally adequate on the balance. Buyers' interest was disappointing for Fourth of July pre-holiday needs. Retailer demand was moderate. Dealers reported moderate weekend carryovers. Trading reported on parts for this week's delivery were leg quarters 37-43, wings 76-82, bone-on breast 73-95 and boneless breasts 133-137. The Los Angeles negotiated WOG weighted average was 61.73 down .30, with the reported volume of 30 loads down 3 percent.

**MIDWEST REGION BROILER/FRYER** This week's final majority delivered prices were irregular, but generally unchanged into Chicago, Detroit and St. Louis from last Monday's final; Ohio cities were TFEWR. Whole fryer market tone was steady. Whole bird offerings were limited. Retail and food service demand was light to moderate, good into some fast food. Floor stocks were adequate to long; sizes mixed. Parts supplies were adequate to close. The trade sentiment was steady to firm on all parts.

**DELMARVA BROILER/FRYERS** Movement of ready-to-cook whole birds was light to moderate for early week business, but expected to improve as the week progressed. Offerings were reported as available to clearing satisfactorily. Live supplies were moderate; weights were mostly desirable. Processing schedules were moderately heavy. Although plants are running, water related problems are occurring in some locations. Less than trucklot asking prices were unchanged at 59 to 75 cents. Trade sentiment was steady to full steady. In the parts complex, offerings were irregular but usually adequate on bone in breast other items were closely cleared.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

### BRANDED U.S. GRADE A

RANGE	58-76
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

**NORTHEAST BROILER/FRYER PARTS** Trucklot buying activity was noted as moderate to good entering the week as dealers assess market conditions following a weekend of torrential rains that hit parts of the Northeast. Offerings of boneless skinless breasts and tenders were in good balance to tight; bone-in breasts were fully sufficient. Thighs and leg quarters were clearing satisfactorily. Wings were adequate. Movement through retail and distributive channels was at least moderate. The market tone was firm for boneless skinless breasts and tenderloins. Dark meat cuts were steady to fully steady. Other items were generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	145-150	126.90	664,220
TENDERLOINS	120-125	112.59	137,920
BREAST - WITH RIBS	72-73	81.89	45,240
BREAST - LINE RUN	72	74.77	101,840
LEGS	43-44	38.66	110,640
LEG QUARTERS (BULK)	34-35	34.78	209,640
DRUMSTICKS	38-39	36.14	140,427
THIGHS	28-29	37.81	73,360
B/S THIGHS	83-84	82.47	120,440
WINGS (WHOLE)	71-72	68.58	275,540
BACKS AND NECKS (STRIPPED)	10-12	11.17	13,720
LIVERS (5 POUND TUBS)	30-35	31.65	5,680
GIZZARDS (HEARTS)	40-45	44.23	11,480

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED,

**ARKANSAS BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	2,029	108.00-198.00	129-138	134.39
TENDERLOINS	466	107.00-169.00	-	117.40
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	363	27.00-36.00	30-33	32.00
LEG QUARTERS (4/10)	1,589	29.00-36.00	32-35	32.84
WINGS (WHOLE)	700	51.00-87.00	69	71.06
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	1,418	23.00-27.00	23-24	24.21

#### ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/26	06/22	06/22	06/19	06/15
Alabama	4,046	4,092	5.26	4,047	5.31
Arkansas	5,414	5,291	5.15	5,317	5.15
Delmarva	2,237	2,254	5.55	2,281	5.63
KY-LA-TN	2,162	2,318	5.04	2,295	5.00
Mississippi	2,961	2,922	5.69	2,887	5.60
North Carolina	2,504	2,600	6.67	2,638	6.64
Texas	2,499	2,515	5.27	2,520	5.29
Total	21,823	21,992	5.46	21,985	5.46
Mon	21,823(A)			21,985(A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 26-Jun 2005 is estimated to be 32,650,000 down 1.03 percent from a week ago. and down 1.2 percent from a year ago. (last week 32,991,000 last year 33,044,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	735	128.00-179.00	-	135.21
TENDERLOINS	250	100.00-167.00	107-110	115.98
BREAST - LINE RUN	131	64.00-75.00	68-73	72.35
FRONT HALVES	TOO FEW TO REPORT			
LEGS	148	38.00-56.00	39-40	39.51
LEG QUARTERS (BULK)	680	29.00-35.00	32-33	32.53
LEG QUARTERS (4/10)	1,090	30.00-36.00	34-35	34.23
WINGS (WHOLE)	285	60.00-79.00	67-69	68.95
WINGS (CUT)	350	80.00-94.00	-	87.53

DRUMSTICKS TOO FEW TO REPORT

THIGHS TOO FEW TO REPORT

B/S THIGHS TOO FEW TO REPORT

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR JUN 26, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.00 - 51.50	49.77	50.03

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS** ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 23-JUN-TO 30-JUN-2006

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	126.00 - 146.00	130.00 - 143.00
BREAST - LINE RUN	62.00 - 96.00	72.00 - 78.00
LEGS	42.00 - 50.00	-
LEG QUARTERS (BULK)	27.00 - 41.00	34.00 - 36.00
LEG QUARTERS (4/10)	35.00 - 42.00	37.00 - 38.00
DRUMSTICKS	33.00 - 47.00	-
THIGHS	28.00 - 43.00	-
WINGS (WHOLE)	58.00 - 90.00	79.00 - 84.00
BACKS AND NECKS (STRIPPED)	12.00 - 27.00	-
LIVERS	35.00 - 40.00	-
GIZZARDS (HEARTS)	40.00 - 52.00	-

#### **SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
WOGS 2# & UP - WHOLE	81.75-99.75
WOGS 2# & UP - CUT UP 8&9 PIECES	85.25-102.25

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

#### **DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

FRESH FRYERS	94-98
ROASTERS 4# & UP	97-105
HENS UNDER 5#	
HENS OVER 5#	65-73

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

#### **SAN FRANCISCO PROCESSED POULTRY**

#### **DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
FRESH FRYERS	ICE PACK 89-103
	DRY PACK 108-114
ROASTERS 4# & UP	ICE PACK 100
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 88-102
	DRY PACK 102-109
DUCKS	185-190

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 23, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.50	14.00-16.00	506,000	266,000
WTD AVERAGE	16.50	15.00		
15-20%				
RANGE	14.50-20.00	11.00-15.00	1,710,000	830,000
WTD AVERAGE	16.38	13.05		
20% OR MORE				
RANGE	-	13.00	80,000	-
WTD AVERAGE		13.00		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

JUNE 23, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	16.00	40,800	-
WTD AVERAGE		16.00		
15-20%				
RANGE	14.00-16.50	12.00-16.25	1,169,200	285,600
WTD AVERAGE	15.29	13.65		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was no better than fair for the fully adequate offerings of spent hens. Processing schedules were mostly normal. Sales of finished product was generally fair at best. The undertone was barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP) \*

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-JUN-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3-10	8-10	9.27
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTH CENTRAL HEAVY LIVE HEN** Majority prices were lower compared to the past week. Demand was light for fully adequate supplies of spent hens. Finished sales were light. Schedules were reduced. Trade sentiment was weak.

HEAVY TYPE HENS (7 POUNDS AND UP) \*

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 26-JUN-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	5-13	8-10	9.44

\*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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